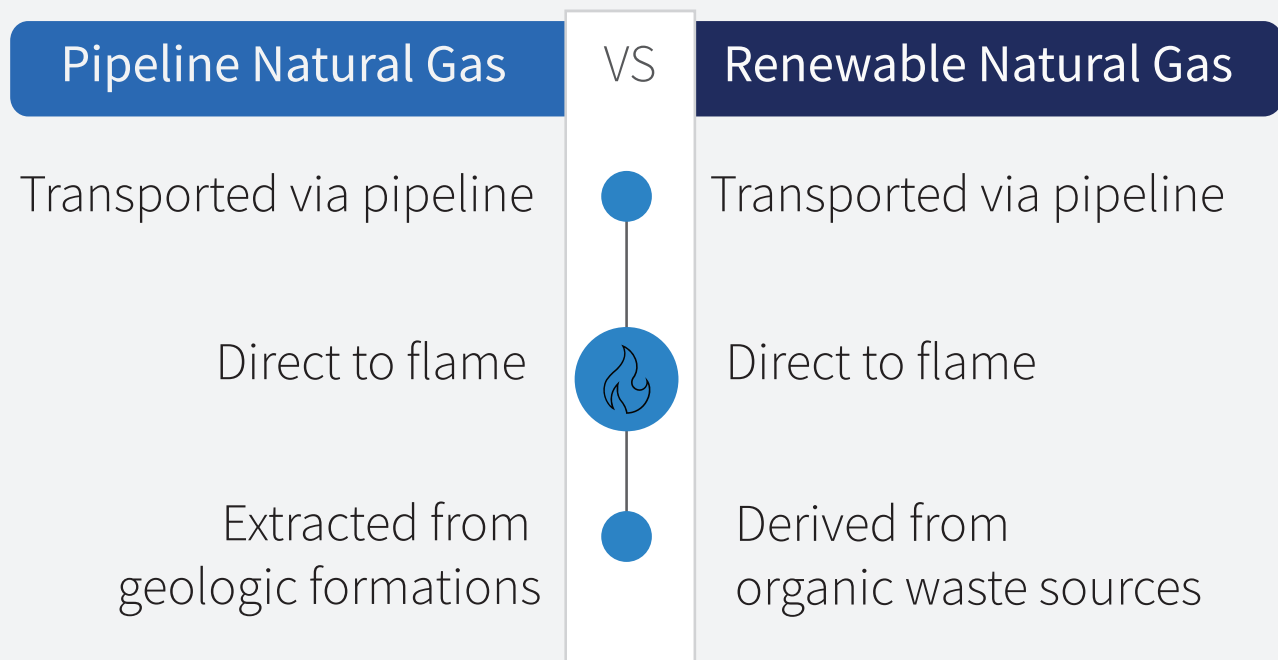


# 2026 U.S. RNG Outlook

Natural gas derived from organic waste sources is referred to as renewable natural gas (RNG) or biomethane. The production of RNG offers an opportunity to sequester methane that is often otherwise emitted to the atmosphere from organic waste streams and is most commonly produced with biogas produced from MSW landfills, agricultural manure, and wastewater biosolids.



## Incentives Catalyze U.S. RNG Production

Production of RNG expanded with the introduction of EPA's Renewable Fuel Standard incentives in 2005. State level renewable fuel incentive programs like California's Low Carbon Fuel Standard and sustainability targets have also contributed to the growth of RNG markets in the last two decades.

