LNG Canada Project:

Establishing Canada as a Key Global LNG Player

By: Victor Ojeda – LNG Canada
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CAUTIONARY NOTE

Resources: Our use of the term “resources” in this presentation includes quantities of oil and gas not yet classified as Securities and Exchange Commission of the United States (“SEC”) proved oil and gas reserves or SEC proven mining reserves. Resources are consistent with the Society of Petroleum Engineers 2P and 2C definitions.

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Kitimat

Current population approx. 8,335
Located 650 km northwest of Vancouver by air, or 1,410 km by car
There are numerous LNG export plans in place in northwest B.C.
New pipelines are required to bring natural gas to B.C.'s coast
LNG CANADA

PROPOSED FACILITY TO BE LOCATED IN KITIMAT, B.C., WITH UP TO:

- 4 LNG TRAINS
- 24 MTPA
- 3.4 BCF/D GAS